



Ladderup

Engineering Growth

For	Ladderup Group
Content	Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Designated Person
Classification	Internal
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Applicability	Applicable With effect from 23 rd June, 2021

**LADDERUP FINANCE LIMITED
(CIN: L67120MH1993PLC074278)**

CODE OF INTERNAL PROCEDURES AND CONDUCT

FOR

REGULATING, MONITORING AND REPORTING OF TRADING

BY

DESIGNATED PERSONS

(Applicable With effect from 23rd June, 2021)

1. Definitions

- 1.1 **“Act”** means the “Securities and Exchange Board of India Act (“SEBI”), 1992.
- 1.2 **“Board”** means the Board of Directors of the Company.
- 1.3 **“Code”** or **‘Code of Conduct’** shall mean the Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of trading by insiders/Designated persons of Ladderup Finance Limited as amended from time to time.
- 1.4 **“Company”** means Ladderup Finance Limited.
- 1.5 **“Compliance Officer”** means Company Secretary or such other senior officer, who shall be responsible for compliance of policies, procedures, maintenance of records, monitoring adherence to the rules for the preservation of unpublished price sensitive information, monitoring of trades and the implementation of the codes specified in these regulations under the overall supervision of the Board of Directors of the Company.
- 1.6 **“Connected Person”** means:
- (i) any person who is or has during the six months prior to the concerned act been associated with a company, directly or indirectly, in any capacity including by reason of frequent communication with its officers or by being in any contractual, fiduciary or employment relationship or by being a director, officer or an employee of the Company or holds any position including a professional or business relationship between himself and the Company whether temporary or permanent, that allows such person, directly or indirectly, access to unpublished price sensitive information or is reasonably expected to allow such access.
 - (ii) Without prejudice to the generality of the foregoing, the persons falling within the following categories shall be deemed to be connected persons unless the contrary is established,
 - (a) an immediate relative of connected persons specified in clause (i); or
 - (b) a holding company or associate company or subsidiary company; or

(c) an intermediary as specified in Section 12 of the Act or an employee or director thereof; or

(d) an investment company, trustee company, asset management company or an employee or director thereof; or

(e) an official of a stock exchange or of clearinghouse or corporation; or

(f) a member of board of trustees of a mutual fund or a member of the board of directors of the asset management company of a mutual fund or is an employee thereof; or

(g) a member of the Board of directors or an employee, of a public financial institution as defined in section 2 (72) of the Companies Act, 2013; or

(h) an official or an employee of a self-regulatory organization recognized or authorized by the Board; or

(i) a banker of the Company; or

(ii) a concern, firm, trust, Hindu undivided family, company or association of persons wherein a director of the Company or his immediate relative or banker of the Company, has more than ten per cent, of the holding or interest.

1.7 **“Dealing in Securities”** means an act of subscribing to, buying, selling or agreeing to subscribe to buy, sell or deal in the securities of the Company either as principal or agent.

1.8 **Designated Employee(s)** shall include :

(i) every employee in the grade of General Managers and above;

(ii) every employee in the finance, accounts, secretarial and legal department as maybe determined and informed by the Compliance Officer; and

(iii) any other employee as may be determined and informed by the Compliance Officer from time to time.

1.9 **Designated Person”** means –

i. Board and promoters;

ii. Key managerial personnel as defined in the Companies Act, 2013;

iii. Designated Employees of the Company; and

iv. Connected Person as defined in the Regulations

1.10 **“Director”** means a member of the Board of Directors of the Company.

1.11 **“Employee’** means every employee of the Company including the Directors in the employment of the Company.

- 1.12 **"Generally available Information"** means information that is accessible to the public on a non-discriminatory basis.
- 1.13 **"Immediate Relative"** means a spouse of a person, and includes parent, sibling, and child of such person or of the spouse, any of whom is either dependent financially on such person, or consults such person in taking decisions relating to trading in securities.
- 1.14 **"Insider"** means any person who,
(i) a connected person; or
(ii) in possession of or having access to unpublished price sensitive information.
- 1.15 **"Key Managerial Personnel"** means person as defined in Section 2(51) of the Companies Act, 2013.
- 1.16 **"Legitimate Purpose"** shall include sharing of unpublished price sensitive information in the ordinary course of business by an insider with partners, collaborators, lenders, customers, suppliers, merchant bankers, legal advisors, auditors, insolvency professionals or other advisors or consultants, provided that such sharing has not been carried out to evade or circumvent the prohibitions of the SEBI PIT Regulations.
- 1.17 **"Promoter"** shall have the meaning assigned to it under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any modification thereof:
- 1.18 **"promoter group"** shall have the meaning assigned to it under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any modification thereof;]
- 1.19 **"Securities"** shall have the meaning assigned to it under the Securities Contracts (Regulation) Act, 1956 (42 of 1956) or any modification thereof except units of a mutual fund;
- 1.20 **"Takeover regulations"** means the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and any amendments thereto;
- 1.21 **"Trading"** means and includes subscribing, buying, selling, dealing, or agreeing to subscribe, buy, sell, deal in any securities, and "trade" shall be construed accordingly;
- 1.22 **"Trading Day"** means a day on which the recognized stock exchanges are open for trading;
- 1.23 **"Unpublished Price Sensitive Information"** means : any information, relating to a company or its securities, directly or indirectly, that is not generally available which upon becoming generally available, is likely to materially affect the price of the securities and shall, **ordinarily include but is not restricted to**, information relating to the following:

- (i) financial results;
- (ii) dividends;
- (iii) change in capital structure;
- (iv) mergers, de-mergers, acquisitions, delisting, disposal and expansion of business and such other transactions;
- (v) changes in key managerial personnel;

1.24 **“Regulations”** shall mean the “Securities & Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and any amendments thereto.

1.25 **“Specified Persons”** means the Directors, connected persons, the insiders, the Designated Employees and the promoters and immediate relatives(s) are collectively referred to as Specified Persons.

Words and expressions used and not defined in these regulations but defined in the Securities and Exchange Board of India Act, 1992 (15 of 1992), the Securities Contracts (Regulation) Act, 1956 (42 of 1956), the Depositories Act, 1996 (22 of 1996) or the Companies Act, 2013 (18 of 2013) and rules and regulations made thereunder shall have the meanings respectively assigned to them in those legislations.

2. Role of Compliance Officer

- 2.1 The Compliance Officer shall report on insider trading to the Board of Directors of the Company and in particular, shall provide reports to the Chairman of the Audit Committee, if any, at such frequency as may be stipulated by the Board of Directors.
- 2.2 The Compliance Officer shall assist all employees in addressing any clarifications regarding the Securities & Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct.
- 2.3 The Compliance Officer shall notify the Stock Exchanges within two (2) trading days of receipt of disclosure or becoming aware of any trading in the securities of the Company by any Designated Person(s) including their immediate relatives in excess of the thresholds prescribed under SEBI (Prohibition of Insider trading) Regulation, 2015
- 2.4 The Compliance Officer shall promptly inform SEBI of any instances of violation of the SEBI (Prohibition of Insider Trading Regulation), Regulations 2015 after consultation with the Board of Director or Chairman of Audit Committee.
- 2.5 The Compliance Officer shall maintain a record (either manual or in electronic form) of the Designated Persons and their Immediate Relatives and changes thereto from time-to-time.
- 2.6 The Compliance Officer shall place a report to the Board and the Audit Committee on

annual basis on the following:

- i. Status of compliance of the Code;
- ii. Status of compliance of the code of fair disclosure; and
- iii. Details of Trading in Securities of the Company by Designated Persons.

3. Preservation of “Unpublished Price Sensitive Information”

- 3.1 All information shall be handled within the Company on a need-to know basis and no unpublished price sensitive information shall be communicated to any person except in furtherance of the insider's legitimate purposes, performance of duties or discharge of his legal obligations.

No insider shall communicate, provide, or allow access to any UPSI, relating to the Company or securities listed or proposed to be listed, to any person including other insiders except where such communication is in furtherance of legitimate purposes, performance of duties or discharge of legal obligations.

No person shall procure from or cause the communication by any insider of UPSI, relating to the Company or securities listed or proposed to be listed, except in furtherance of legitimate purposes, performance of duties or discharge of legal obligations.

- 3.2 Need to Know:

- (i) “need to know” basis means that Unpublished Price Sensitive Information should be disclosed only to those within the Company who need the information to discharge their duty and whose possession of such information will not give rise to a conflict of interest or appearance of misuse of the information.
- (ii) All non-public information directly received by any employee should immediately be reported to the head of the department.

3.3 Limited access to confidential information

Files containing Unpublished Price Sensitive Information or any such related confidential information shall be kept secure. Computer files must have adequate security of login and password etc. Files containing confidential information should be deleted / destroyed on its expiry. Prevention of misuse of “Unpublished Price Sensitive Information”

Employees and connected persons designated on the basis of their functional role (**“designated persons”**) in the Company shall be governed by an internal code of conduct governing dealing in securities.

- 3.4 Prohibition on Trading while in Possession of UPSI:

No Insider shall trade in the securities of the Company listed or proposed to be listed when in possession of UPSI. In the case of Connected Persons, the onus of establishing that they were not in possession of UPSI, shall be on such Connected Persons.

3.5 Notwithstanding anything contained in this regulation, an unpublished price sensitive information may be communicated, provided, allowed access to or procured, in connection with a transaction that would:

- entails an obligation to make an open offer under the takeover regulations where the Board of Directors of the Listed Company is of informed opinion that the sharing of such information is in the best interests of the Company; or
- not attract the obligation to make an open offer under the takeover regulations but where the board of directors of the listed company is of informed opinion that sharing of such information is in the best interests of the company and the information that constitute unpublished price sensitive information is disseminated to be made generally available at least two trading days prior to the proposed transaction being effected in such form as the board of directors may determine to be adequate and fair to cover all relevant and material facts.
- However, the Board of Directors shall require the parties to execute agreements to contract confidentiality and non-disclosure obligations on the part of such parties and such parties shall keep information so received confidential, except for the limited purpose and shall not otherwise trade in securities of the Company when in possession of unpublished price sensitive information.

3.6 **Trading when in possession of unpublished price sensitive information:**

No insider shall trade in securities that are listed or proposed to be listed on a stock exchange when in possession of unpublished price sensitive information:

Provided that the insider may prove his innocence by demonstrating the circumstances including the following: –

(i) The transaction is an off-market inter-se transfer between insiders who were in possession of the same unpublished price sensitive information without being in breach of this code and both parties had made a conscious and informed trade decision.

Provided that such unpublished price sensitive information was not obtained under sub-clause (5) of clause 3 of these code.

Provided further that such off-market trades shall be reported by the insiders to the company within two working days. Every company shall notify the particulars of such trades to the stock exchange on which the securities are listed within two trading days from receipt of the disclosure or from becoming aware of such information.

ii) the transaction was carried out through the block deal window mechanism between persons who were in possession of the unpublished price sensitive information without being in breach of clause 3 of these code and both parties had made a conscious and informed trade decision; Provided that such unpublished price sensitive information was not obtained by either person under sub- sub-clause (5) of clause 3 of these code.

iii) the transaction in question was carried out pursuant to a statutory or regulatory obligation to carry out a bona fide transaction.

iv) the transaction in question was undertaken pursuant to the exercise of stock options in respect of which the exercise price was pre-determined in compliance with applicable regulations.

(v) in the case of non-individual insiders: –

(a) the individuals who were in possession of such unpublished price sensitive information were different from the individuals taking trading decisions and such decision-making individuals were not in possession of such unpublished price sensitive information when they took the decision to trade; and

(b) appropriate and adequate arrangements were in place to ensure that these regulations are not violated and no unpublished price sensitive information was communicated by the individuals possessing the information to the individuals taking trading decisions and there is no evidence of such arrangements having been breached;

(vi) the trades were pursuant to a trading plan set up in accordance with clause 4.

4. Trading Plan

An insider shall be entitled to formulate a trading plan for dealing in securities of the Company and present it to the Compliance Officer for approval and public disclosure pursuant to which trades may be carried out on his behalf in accordance with such plan.

4.1 Trading Plan shall:

- (i) not entail commencement of trading on behalf of the insider earlier than six months from the public disclosure of the plan;
- (ii) not entail trading for the period between the twentieth trading day prior to the last day of any financial period for which results are required to be announced by the issuer of the securities and the second trading day after the disclosure of such financial results;
- (iii) entail trading envisaged for a period of not less than twelve months;
- (iv) not entail overlap of any period for which another trading plan is already in existence;
- (v) set out either the value of trades to be effected or the number of securities to be traded along with the nature of the trade and the intervals at, or dates on which such trades shall be effected; and
- (vi) not entail trading in securities for market abuse.

4.2 The Compliance Officer shall consider the Trading Plan made as above and shall approve it forthwith. However, he/she shall be entitled to take express undertakings as may be necessary to enable such assessment and to approve and monitor the implementation of the plan as per provisions of these code.

- 4.3 The Trading Plan once approved shall be irrevocable and the Insider shall mandatorily have to implement the plan, without being entitled to either deviate from it or to execute any trade in the securities outside the scope of the trading plan.

However, the implementation of the trading plan shall not be commenced, if at the time of formulation of the plan, the Insider is in possession of any unpublished price sensitive information and the said information has not become generally available at the time of the commencement of implementation. The commencement of the Plan shall be deferred until such unpublished price sensitive information becomes generally available information. Further, the Insider shall also not be allowed to deal in securities of the Company, if the date of trading in securities of the Company, as per the approved Trading Plan, coincides with the date of closure of Trading Window announced by the Compliance Officer.

- 4.4 Upon approval of the trading plan, the compliance officer shall notify the plan to the stock exchanges on which the securities are listed.

5. Trading Window and Window Closure

- 5.1 The trading period, i.e. the trading period of the stock exchanges, called 'trading window', is available for trading in the Company's securities. The trading window shall be closed when the compliance officer determines that a designated person or class of designated persons can reasonably be expected to have possession of unpublished price sensitive information. Such closure shall be imposed in relation to such securities to which such unpublished price sensitive information relates. **Designated persons and their immediate relatives shall not trade in securities when the trading window is closed.**

In case of ESOPs, exercise of option may be allowed in the period when the trading window is closed. However, sale of shares allotted on exercise of ESOPs shall not be allowed when trading is closed.

The Compliance Officer shall intimate the closure of trading window to the insiders of the Company.

- 5.2 **The trading window shall also be applicable to any person having contractual or fiduciary relation with the Company (advisors, auditors law firms etc).**

6. Pre-clearance of trades

- 6.1 All Specified Persons, who intend to deal in the securities of the Company when the trading window is opened and if the value of the proposed trades is above 50,000 shares or up to Rs. 10 Lakhs (market value) or 1% of total shareholding, whichever is less, should pre-clear the transaction. However, no such person shall be entitled to apply for pre-

clearance of any proposed trade if such designated person is in possession of unpublished price sensitive information even if the trading window is not closed and hence he shall not be allowed to trade. The pre-dealing procedure shall be hereunder:

- (i) An application may be made in the prescribed Form **(Annexure 1)** to the Compliance officer stating such other details as may be required by any rule made by the company in this behalf.
- (ii) An undertaking **(Annexure 2)** shall be executed in favour of the Company by such SpecifiedEmployee incorporating, *inter alia*, the following clauses, as may be applicable:
 - (a) That the specified person does not have any access or has not received “Price SensitiveInformation’ up to the time of signing the undertaking.
 - (b) That in case the Specified person has access to or receives “Price Sensitive Information” after the signing of the undertaking but before the execution of the transaction he/she shall inform the Compliance Officer of the change in his position and that he/she would completely refrain from dealing in the securities of the Company till the time such information becomes public.
 - (c) That he/she has not contravened the code of conduct for prevention of insider trading asnotified by the Company from time to time.
 - (d) That he/she has made a full and true disclosure in the matter.
- (iii) Compliance Officer will give its approval **((Annexure 3)**.
- (iv) All Specified Persons shall execute their order in respect of securities of the Company within one week after the approval of pre-clearance is given. The Specified Person shall file within2 (two) days of the execution of the deal, the details of such deal with the Compliance Officer in the prescribed form. In case the transaction is not undertaken, a report to that effect shall be filed. **(Annexure 4)**.
- (v) If the order is not executed within seven days after the approval is given, the employee/director must apply for pre-clearing the transaction again.
- (vi) All Specified Persons who buy or sell any number of shares of the Company shall not enter into an opposite transaction i.e. sell or buy any number of shares during the next six months following the prior transaction. All Specified Persons shall also not take positions in derivative transactions in the shares of the Company at any time. In case of any contra tradebe executed, inadvertently or otherwise, in violation of such restriction, the profits from such trade shall be liable to be disgorged for remittance to the Securities and Exchange Board of India (SEBI) for credit to the Investor Protection and Education Fund administered by SEBI under the Act.

7. Other Restrictions

- 7.1 The disclosures to be made by any person under this Code shall include those relating to trading by such person's immediate relatives, and by any other person for whom such person takes trading decisions.
- 7.2 The disclosures of trading in securities shall also include trading in derivatives of securities and the traded value of the derivatives shall be taken into account for purposes of this Code.
- 7.3 The disclosures made under this Code shall be maintained for a period of five years.

8. Reporting Requirements for transactions in securities

8.1 Initial Disclosure

Every person on appointment as a key managerial personnel or a director of the Company or upon becoming a promoter shall disclose his holding of securities of the Company as on the date of appointment or becoming a promoter, to the Company **within seven days of such appointment or becoming a promoter (Annexure 5).**

8.2 Continual Disclosure

Every promoter, employee and director of the Company shall disclose to the Company the number of such securities acquired or disposed of within two trading days of such transaction if the value of the securities traded, whether in one transaction or a series of transactions over any calendar quarter, aggregates to a traded value in excess of Rs. Ten lakhs **(Annexure 6).**

The disclosure shall be made within 2 working days of:

- (a) the receipt of intimation of allotment of shares, or
- (b) the acquisition or sale of shares or voting rights, as the case may be.

9. Disclosure by the Company to the Stock Exchange(s)

- 9.1 Within 2 days of the receipt of intimation under Clause 8.3, the Compliance Officer shall disclose to all Stock Exchanges on which the Company is listed, the information received.
- 9.2 The Compliance officer shall maintain records of all the declarations in the appropriate form given by the directors / officers / designated employees for a minimum period of five years.

10. Designated persons shall be required to disclose names, Permanent Account Number or any other identifier authorized by law and Phone, mobile and cell numbers which are used by them of the following persons to the company on an annual basis and as and when the information changes (**Annexure 8**):

- a) immediate relatives and
- b) persons with whom such designated person(s) shares a material financial relationship

In addition, the names of educational institutions from which designated persons have graduated and names of the past employers shall also be disclosed on a one time basis.

Explanation:

The term “material financial relationship” shall mean a relationship in which one person is a recipient of any kind of payment such as by way of a loan or gift [from a designated person] during the immediately preceding twelve months, equivalent to at least 25% [of the annual income of such designated person] but shall exclude relationships in which the payment is based on arm’s length transactions.]

c) Dissemination of Price Sensitive Information

No information shall be passed by Specified Persons by way of making are commendation for the purchase or sale of securities of the Company or by disclosure/dissemination of Price Sensitive Information with special reference to analysts, media persons and institutional investors.

d) Penalty for contravention of the code of conduct

- a. Every Specified Person/Designated Person shall be individually responsible for complying with the provisions of the Code (including to the extent the provisions hereof are applicable to his/her dependents).
- b. Any Specified Person/Designated Person who trades in securities or communicates any information for trading in securities, in contravention of this Code may be penalized and appropriate action may be taken by the Company in accordance with the Act.
- c. The action by the Company shall not preclude SEBI from taking any action in case of violation of SEBI (Prohibition of Insider Trading) Regulations, 2015.

e) Code of Fair Disclosure

The aforesaid Code shall be implemented in order to adhere to each of the principles set out below:

- 1. Prompt public disclosure of unpublished price sensitive information that would impact price no sooner than credible and concrete information comes into being in order to make such information generally available.

2. Uniform and universal dissemination of unpublished price sensitive unpublished price sensitive information to avoid selective disclosure.
3. The **Chief Financial Officer/Chief Investment Officer** of the Company shall:
 - deal with dissemination of information and disclosure of unpublished price sensitive information.
 - Ensure prompt dissemination of unpublished price sensitive information that gets disclosed selectively, inadvertently or otherwise to make such information generally available.
 - Ensure appropriate and fair response to queries on news reports and requests for verification of market rumours by regulatory authorities.
 - Ensure that information shared with analysts and research personnel is not unpublished price sensitive information.
 - Develop best practices to make transcripts or records of proceedings of meetings with analysts and other investor relations conferences on the official website to ensure official confirmation and documentation of disclosures made.
 - Handling/dissemination of all unpublished price sensitive information on a need-to-know basis.

f) Amendment / Modification:

The Board may, subject to applicable laws, amend/substitute any provision(s) with a new provision(s) or replace the Code entirely with a new Code. In any circumstance where the terms of the Code differ from any law, rule, regulation, etc. for the time being in force, the law, rule, regulation, etc. shall take precedence over the Code. If any subsequent amendment(s) is made in the code thereto, it shall require the approval of the BOD and it shall be promptly intimated to the Stock Exchanges.

ANNEXURE 1

**SPECIMEN OF APPLICATION FOR PRE-DEALING
APPROVAL**

Date:

To,
The Compliance Officer,
Ladderup Finance Limited,
Mumbai

Dear Sir/Madam,

Application for Pre-dealing approval in securities of the Company

Pursuant to the SEBI (prohibition of Insider Trading) Regulations, 2015 and the company's **Code of Conduct for Prevention of Insider Trading**, I seek approval to purchase / sale / subscription of ____ equity shares of the Company as per details given below:

1.	Name of Applicant		
2.	Designation		
3.	Number of Securities held as on date		
4.	Folio No./ DP ID/ Client ID No.		
5.	The proposal is for		a) Purchase of Securities b) Subscription to Securities c) Sale of Securities
6.	Proposed date of dealing in Securities		
7.	Estimated number of Securities Proposed to be acquires/ subscribed/ sold		
8.	Price at which the transaction is proposed		
9.	Current Market Price		
10.	Whether the proposed transaction will be through stock exchange or off-market deal		
11.	Folio No. / DP ID / Client ID No. where the securities will be credited / debited		

I enclose herewith the form of Undertaking signed by

me.Yours faithfully,

(Signature of Employee)

ANNEXURE 2

**FORMAT OF UNDERTAKING TO BE ACCOMPANIED
WITH THE APPLICATION FOR PRE-CLEARANCE**

UNDERTAKING

To,
Ladderup Finance
Limited, Mumbai

I, _____ of the Company residing at _____, am desirous of dealing in _____* shares of the Company as mentioned in my application dated _____ for pre-clearance of the transaction.

I further declare that I am not in possession of or otherwise privy to any unpublished Price Sensitive Information (as defined in the Company's Code of Conduct for prevention of Insider trading (the Code) up to the time of signing this Undertaking .

In the event that I have access to or received any information that could be constituted as "Price Sensitive Information" as defined in the Code, after the signing of this undertaking but before executing the transaction for which approval is sought, I shall inform the Compliance Officer of the same and shall completely refrain from dealing in the securities of the Company until such information becomes public. I declare that I have not contravened the provisions of the Code as notified by the Company from time to time.

I undertake to submit necessary report within four days of execution of the transaction if the transaction is not undertaken.

If approval is granted, I shall execute the deal within 7 days of the receipt of approval failing which I shall seek pre-clearance.

I declare that I have made full and true disclosure in the matter.

Date:

Signature: _____

*Indicate number of shares

ANNEXURE 3

FORMAT FOR PRE- CLEARANCE ORDER

To,

Name: _____

Designation: _____

Place: _____

This is to inform you that your request for dealing in _____ (nos) shares of the Company as mentioned in your application dated _____ is approved. Please note that the said transaction must be completed on or before _____ (date) that is within 7 days from today.

In case you do not execute the approved transaction /deal on or before the aforesaid date you would have to seek fresh pre-clearance before executing any transaction/deal in the securities of the Company.

Further, you are required to file the details of the executed transactions in the attached format within 2 days from the date of transaction/deal. In case the transaction is not undertaken a 'Nil' report shall be necessary.

Yours faithfully

FOR LADDERUP FINANCE LIMITED,

COMPLIANCE OFFICER

Date: _____

Encl: Format for submission of details of transaction

ANNEXURE 4

FORMAT FOR DISCLOSURE OF TRANSACTIONS

(To be submitted within 2 days of transaction / dealing in securities of the Company)

To,
The Compliance Officer,
**Ladderup Finance
Limited, Mumbai**

I hereby inform that I

- have not bought / sold/ subscribed any securities of the Company
- have bought/sold/subscribed to _____ securities as mentioned below on ____ (date)

Name of holder	No. of securities dealt with	Bought/sold/subscribed	DP ID/Client ID/Folio No	Price (Rs.)

In connection with the aforesaid transaction(s), I hereby undertake to preserve, for a period of 3 years and produce to the Compliance officer / SEBI any of the following documents:

1. Broker's contract note.
2. Proof of payment to/from brokers.
3. Extract of bank passbook/statement (to be submitted in case of demat transactions).
4. Copy of Delivery instruction slip (applicable in case of sale transaction).

I agree to hold the above securities for a minimum period of six months. In case there is any urgent need to sell these securities within the said period, I shall approach the Compliance Officer for necessary approval. *(applicable in case of purchase / subscription).*

I declare that the above information is correct and that no provisions of the Company's Code and/or applicable laws/regulations have been contravened for effecting the above said transactions(s).

Date: _____

Signature : _____

Name:
Designation
:

ANNEXURE 5

FORM B

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (1) (b) read with Regulation 6(2) – Disclosure on becoming a Key Managerial Personnel/Director/Promoter/Member of the promoter group]

Name of the Company: **Ladderup Finance Limited**

ISIN of the company: **INE519D01015**

Details of Securities held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter or member of the promoter group of a listed company and immediate relatives of such persons and by other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN & Address with contact nos	Category of Person (KMP / Director or Promoter or member of the promoter group/ Immediate relative to/others, etc.)	Date of appointment of KMP/Director / OR Date of becoming Promoter/ member of the promoter group	Securities held at the time of appointment of KMP/Director or upon becoming Promoter or member of the promoter group		% of Shareholding
			Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlements, etc.)	No.	
1	2	3	4	5	6

Note: “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of Open Interest (OI) in derivatives on the securities of the company held on appointment of KMP or Director or upon becoming a Promoter or member of the promoter group of a listed company and immediate relatives of such persons and by other such persons as mentioned in Regulation 6(2).

Open Interest of the Future contracts held at the time of appointment of Director/KMP or upon becoming Promoter/member of the promoter group			Open Interest of the Option Contracts held at the time of appointment of Director/KMP or upon becoming Promoter/member of the promoter group		
Contract specifications	Number of units (contracts * lot size)	Notional value in Rupee terms	Contract specifications	Number of units (contracts * lot size)	Notional value in Rupee terms
7	8	9	10	11	12

Note: In case of Options, notional value shall be calculated based on premium plus strike price of options

Name & Signature

Designation:

Date:

Place:

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Signature:

Designation:

Date:

Place:

ANNEXURE 8

ANNUAL DISCLOSURE BY DESIGNATED PERSON

[Pursuant to Clause 14 of Schedule B of SEBI (Prohibition of Insider trading) regulation, 2015]

To,
Compliance Officer,
Ladderup Finance Limited,
Bandra East, Mumbai.

Subject: Disclosure in Compliance with the 'Code of Conduct' and SEBI (Prohibition of Insider trading) regulation, 2015 ("SEBI PIT") for the financial year ended 31st March, 2021.

Dear Sir/ Madam

This is with reference to the Annual Disclosure as required under Clause 14 of Schedule B of SEBI (Prohibition of Insider trading) regulation, 2015.

Name, Permanent Account Number (PAN) and contact details as required in aforesaid clause is as under for the financial year ended 31st March, 2021 are as under:

Sr. No.	Particulars	Name (s)	PAN /*Aadhaar	Phone or Mobile Number which are used by them
1	Designated Person			
2.	**Immediate Relative			
3.	Person with Whom such designated person (s) shares a ***Material Financial relationship			
4	Name of educational institutions from which the Designated Person has graduated (Not required if provided earlier)			
5	Name/s of the past employer/s (Not required if provided earlier)			

*Aadhaar only in case PAN not available

** Immediate Relatives includes the following persons:

- a) Designated Person's spouse.
- b) # Designated Person's parent, sibling and child; and
- c) # Designated Person's Spouse's parent, sibling and child.

To be included only if they are either financially dependent on the Designated Person or consults him/her in taking decisions relating to trading in securities.

***Person with whom Designated Person shares a material financial relationship, is a person who is recipient of any kind of payment such as by way of a loan or gift from the Designated Person during the preceding 12 months, equivalent to 25% of the Designated Person's annual income. However, arm's length transactions should be excluded for determining material financial relationship.

Name of Designated Person
Designation

Date:
Place: